

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**Notice of Effectiveness**

**Effectiveness Date:** July 30, 2014 4:15 P.M.

**Form:** S-4

---

**CIK:** [0001604778](#)

**Company Name:** Rocky Holding, Inc.

**File Number:** [333-195236](#)